

Confidential Report

Rubber Chemical Consultants



Tire Precipitated Silica

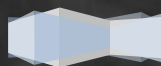
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Past-Present-Future

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Report Scope

This market report covers the following items:

Precipitated Silica: Precipitated silica used in the tire market covering highly dispersible silica (HDS) and standard silica (STS). HDS is also broken down into three groups, low surface area, medium surface area and high surface area.

Manufacturers: Manufacturers of precipitated silica for use in tires.

Markets: The tire market including main tire types and subtypes.

Geographies: This report covers the global furnace carbon black industry, the global geographies are split into 10 regions: Africa, China, CIS, Europe, India, Middle East, North America, North Asia, South America and South Asia. Each region is subdivided into the appropriate countries and in some instances states/provinces.

Time Frame: Years 2011 to 2030.

Market Volumes: Volumes for 2011 to 2017 are modelled and adjusted to an average value from a range of industry sources, volumes for 2018 to 2030 are projected using stated modelling techniques.

Market Values: Market values for the years 2016, 2017 with projected values based upon the respective yearly volume estimate, segment mix and 2017 price.

Historic Regional Pricing: This is developed using RCCL's proprietary price modelling system which is verified by market price spot checks from confidential industry sources. Historic pricing and modelling is done for China, Europe and NAFTA for three reference grades. Projected market pricing is provided for China, Europe and NAFTA for one reference grade.

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Additional Documentation

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